



SEK 500mn FRN Senior Unsecured Green Notes due 7 June 2022

Terms & Conditions

ISSUER	:	Vacse AB (publ)
PROGRAMME RATING	:	Not rated
STATUS	:	Senior, unsecured
LOAN NO.	:	103
NOMINAL AMOUNT	:	SEK 500 000 000
TRADE DATE	:	31 May 2018
PAYMENT DATE	:	7 June 2018
MATURITY	:	7 June 2022
COUPON	:	Floating RATE 3 M STIBOR + 115
COUPON PAYMENT DATES	:	Quarterly and payable 7 th March, June, September and December in each year. First coupon on 7 th of September 2018 and last coupon on 7 th June 2022
DAY COUNT FRACTION	:	ACT/360
BUSINESS DAY CONVENTION	:	Modified Following, Adjusted
RE-OFFER PRICE	:	100.00
SETTLEMENT AMOUNT	:	SEK
REDEMPTION	:	100% of Nominal Amount
DENOMINATIONS	:	SEK 2,000,000 + 2,000,000
USE OF PROCEEDS	:	The proceeds will be used as per Vacse's newly established Green Bond Framework
BUSINESS DAYS	:	Stockholm
DOCUMENTATION	:	Note issued under the Issuer's Medium Term Note programme
GOVERNING LAW	:	Swedish
LISTING	:	Nasdaq Sustainable Bond List
ISIN CODE	:	SE0011062876
LEI-KOD	:	549300SQ3S7ZS962SD98
CLEARING	:	Euroclear Sweden
LEAD MANAGER	:	Handelsbanken Capital Markets
GREEN BOND ADVISOR	:	Handelsbanken Capital Markets
Pricing	:	13:40 CEST

Handelsbanken Capital Markets