

Vacse AB (publ)
SEK 250mln Fixed Rate Notes due June 2019

Final terms and conditions

28 May 2014

ISSUER	Vacse AB (publ)
ISSUER RATING	N/A
ISIN	SE0005999810
LOAN NO	102
ISSUE	Senior Unsecured Note Issue under the Issuer's SEK 3,000,000,000 Medium Term Note Programme as of 22 May 2014
ISSUE SIZE	SEK 250,000,000
TRADE DATE	26 May 2014
ISSUE DATE	3 June 2014
MATURITY DATE	3 June 2019
PREPAYMENT	Not permitted (except as otherwise provided for in documentation)
RE-OFFER YIELD	2.785%
RE-OFFER MARGIN	+130bps
COUPON	2.750%
COUPON PAYMENT DATE	Annually, starting 3 June 2015
DAY COUNT FRACTION	30/360, Unadjusted, Following business day
BUSINESS DAYS	Stockholm
RE-OFFER PRICE	99.839
REDEMPTION	SEK 100%
DENOMINATIONS	SEK 1,000,000 / 1,000,000
GOVERNING LAW	Swedish
EXCHANGE LISTING	Nasdaq OMX Stockholm
SETTLEMENT	Euroclear Sweden
LEAD MANAGER	Nordea Bank AB (publ) & Skandinaviska Enskilda Banken AB (publ)